



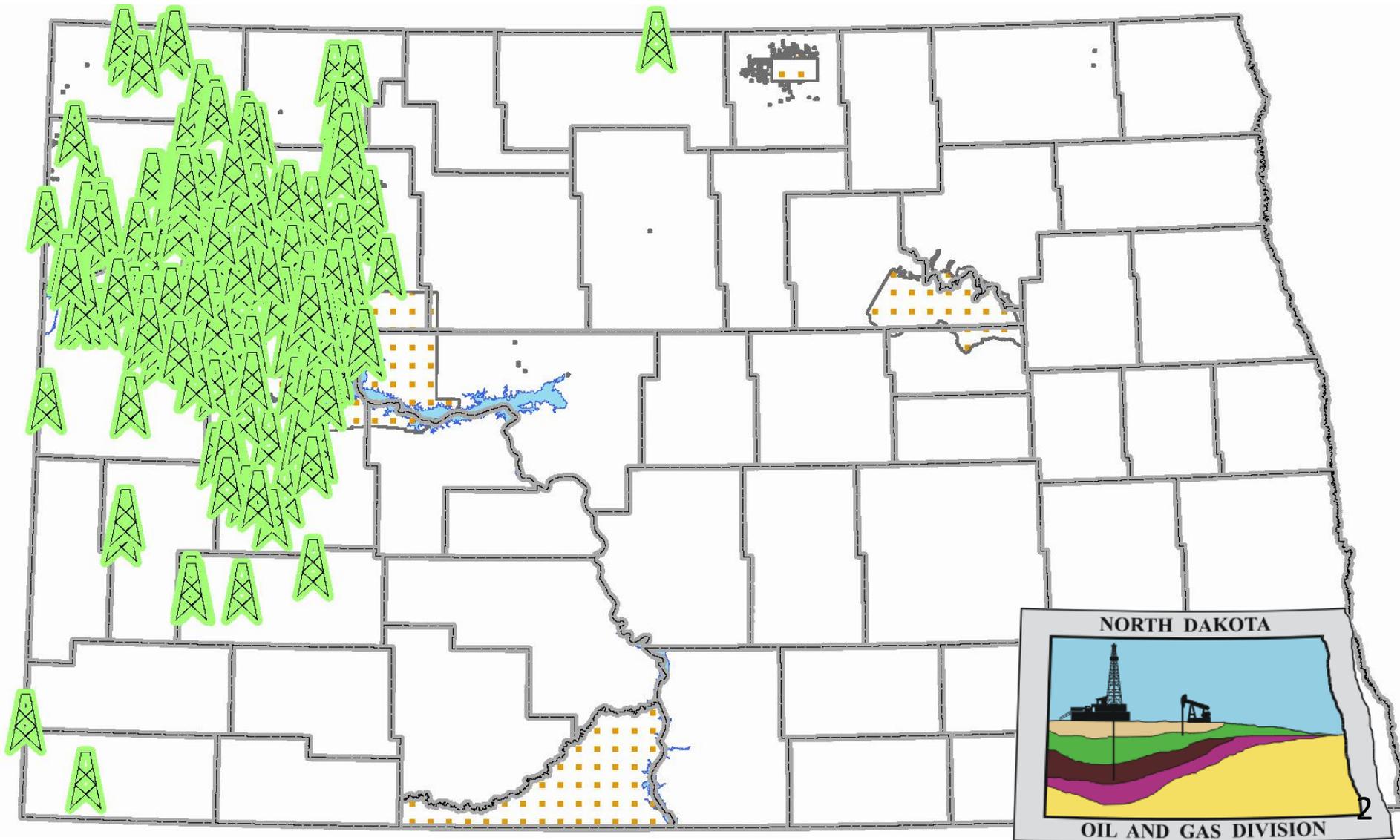
North Dakota Pipeline Authority

Justin J. Kringstad

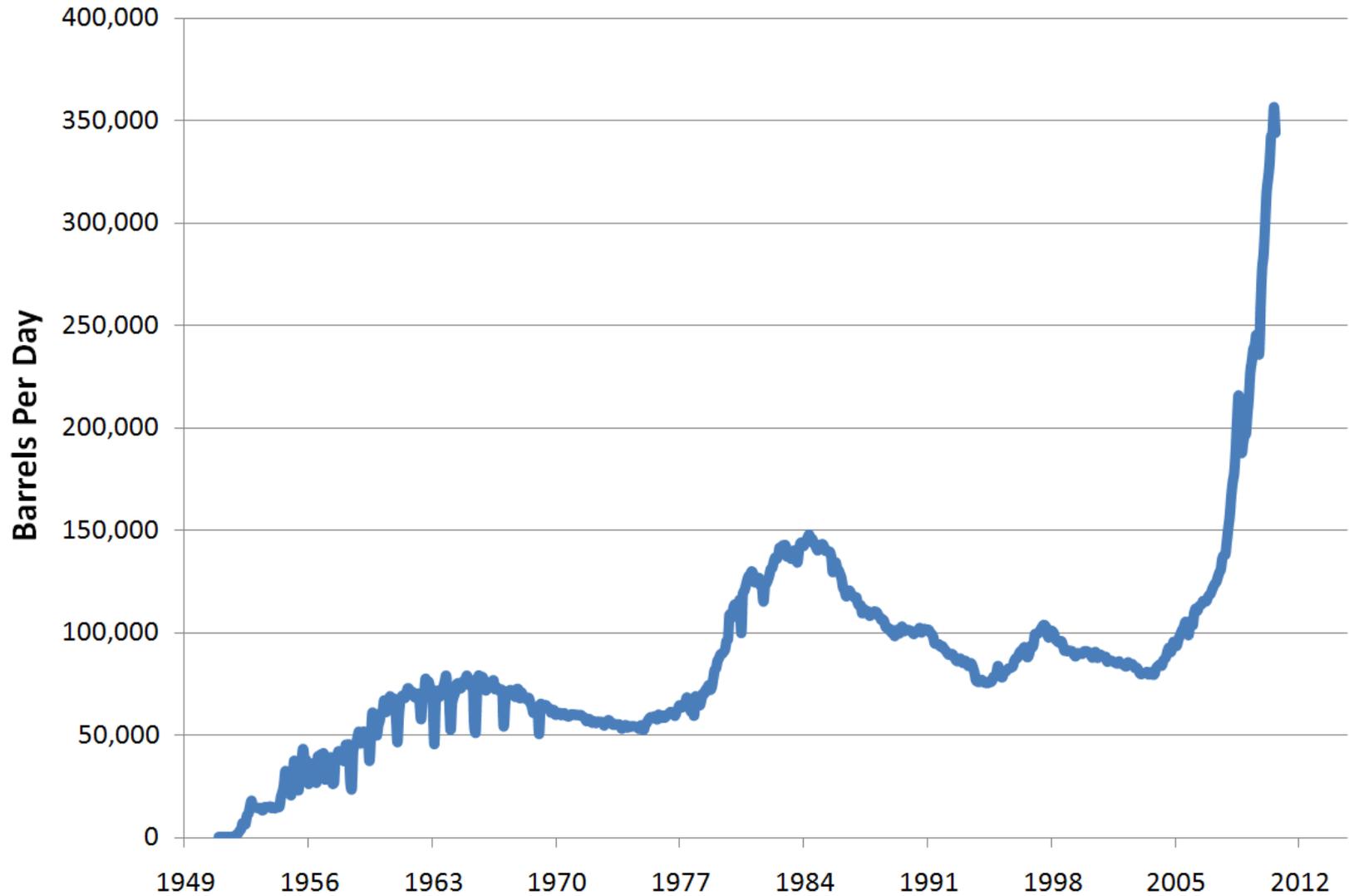
March 10, 2011

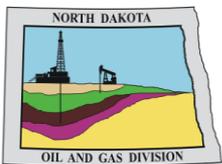
House Energy and Natural Resources

March 9, 2011: 172 Drilling Rigs

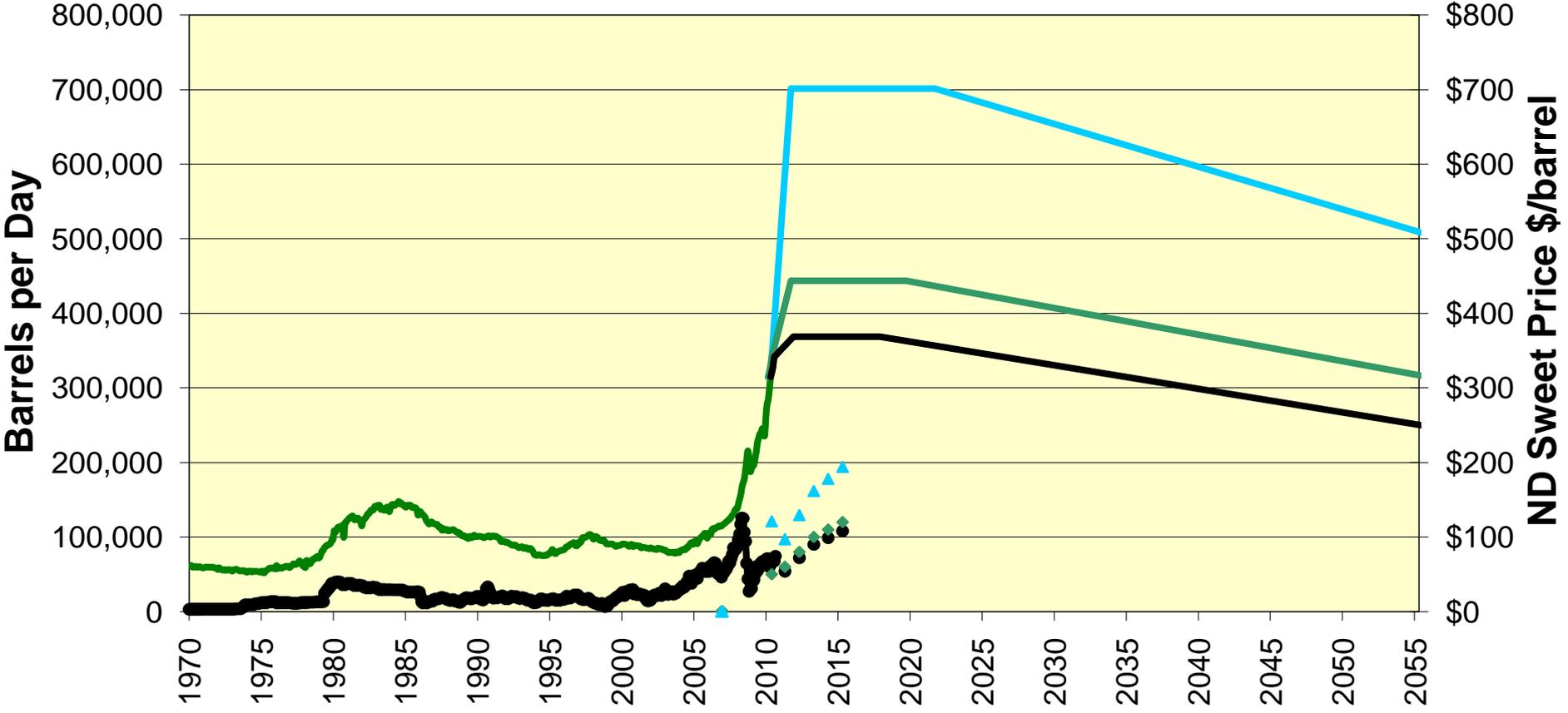


North Dakota Crude Oil

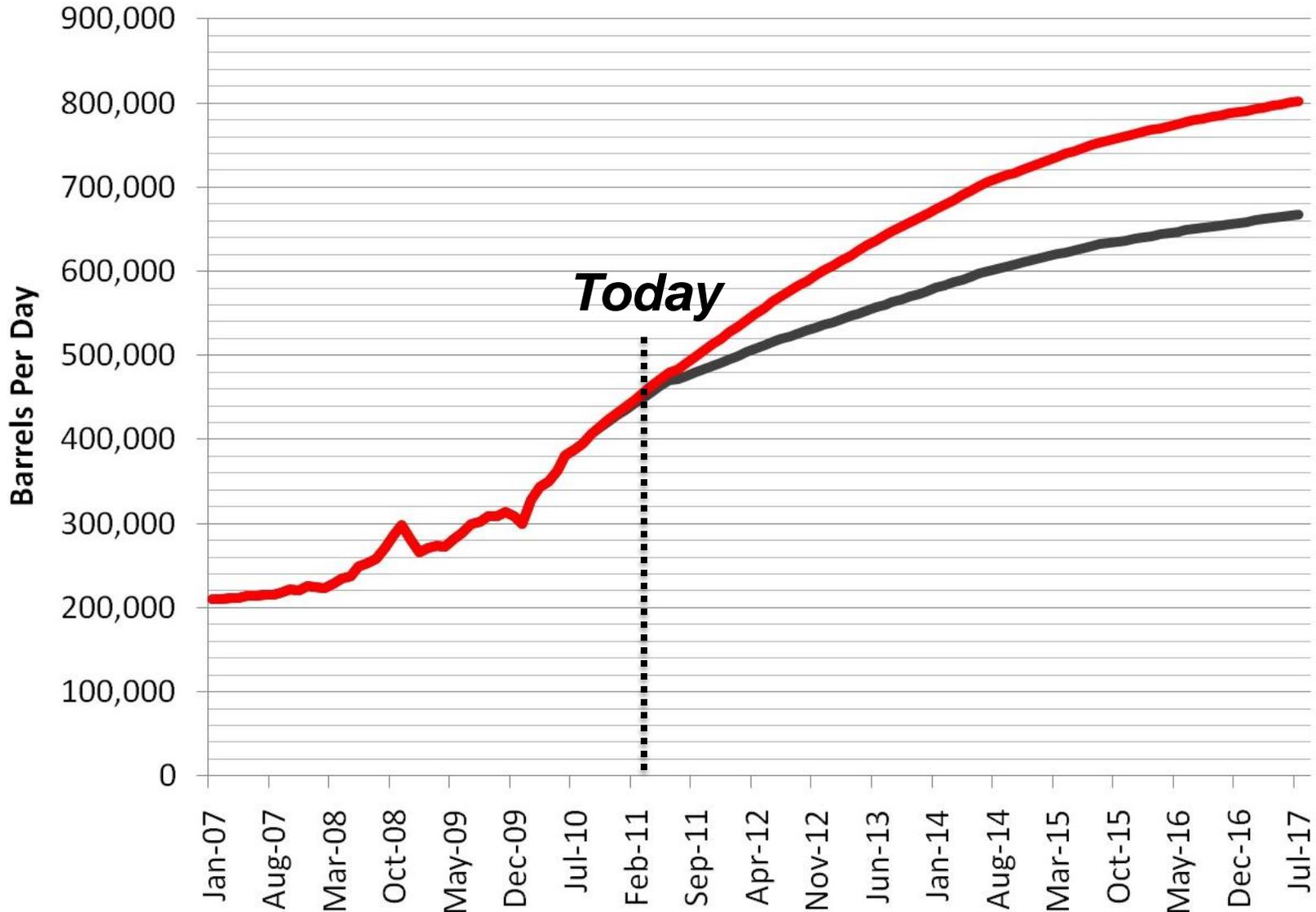




North Dakota Oil Production and Price



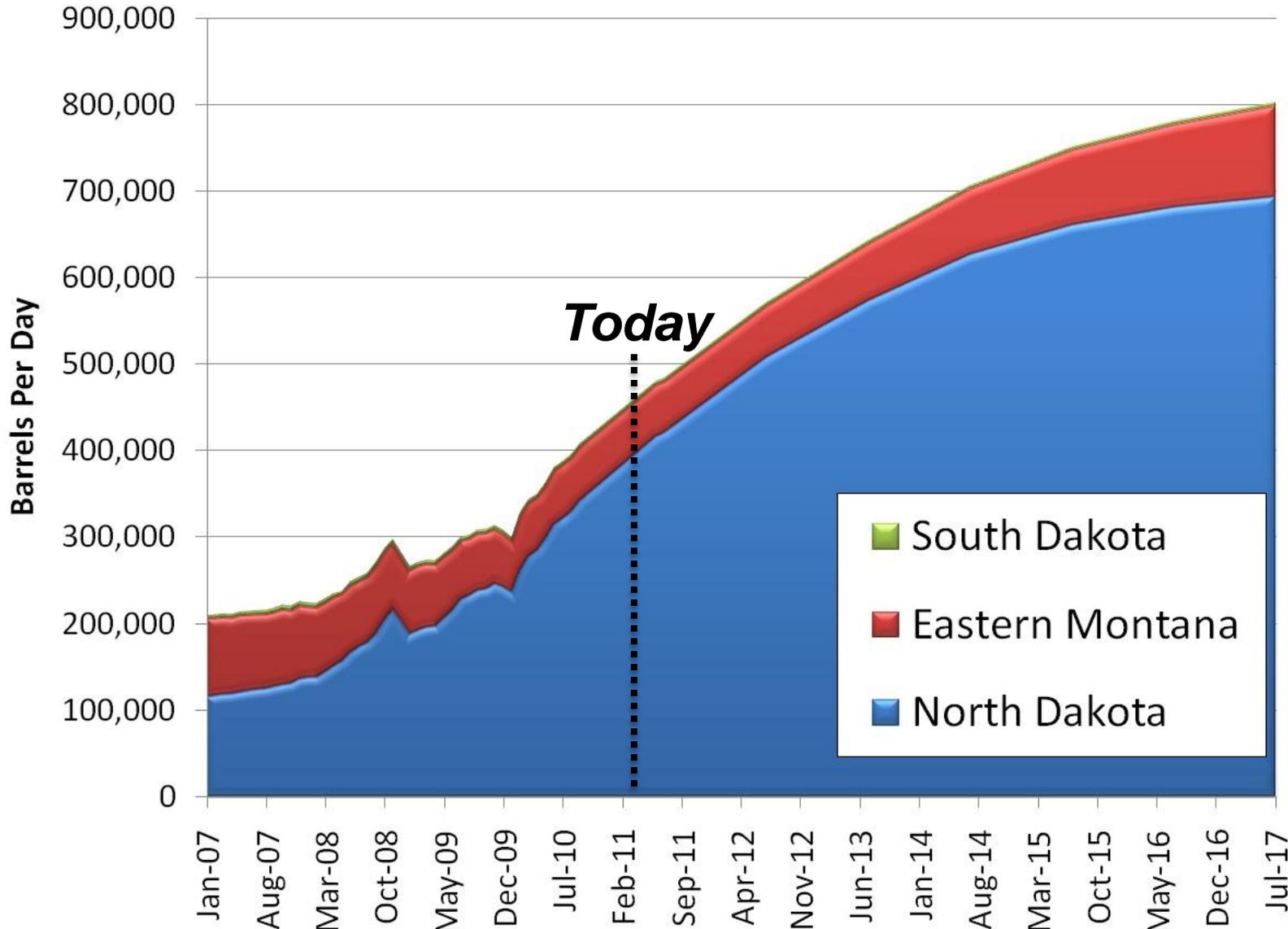
Forecasting Williston Basin Oil Production, BOPD



Production forecast is for visual demonstration purposes only and should not be considered accurate for any near or long term planning.



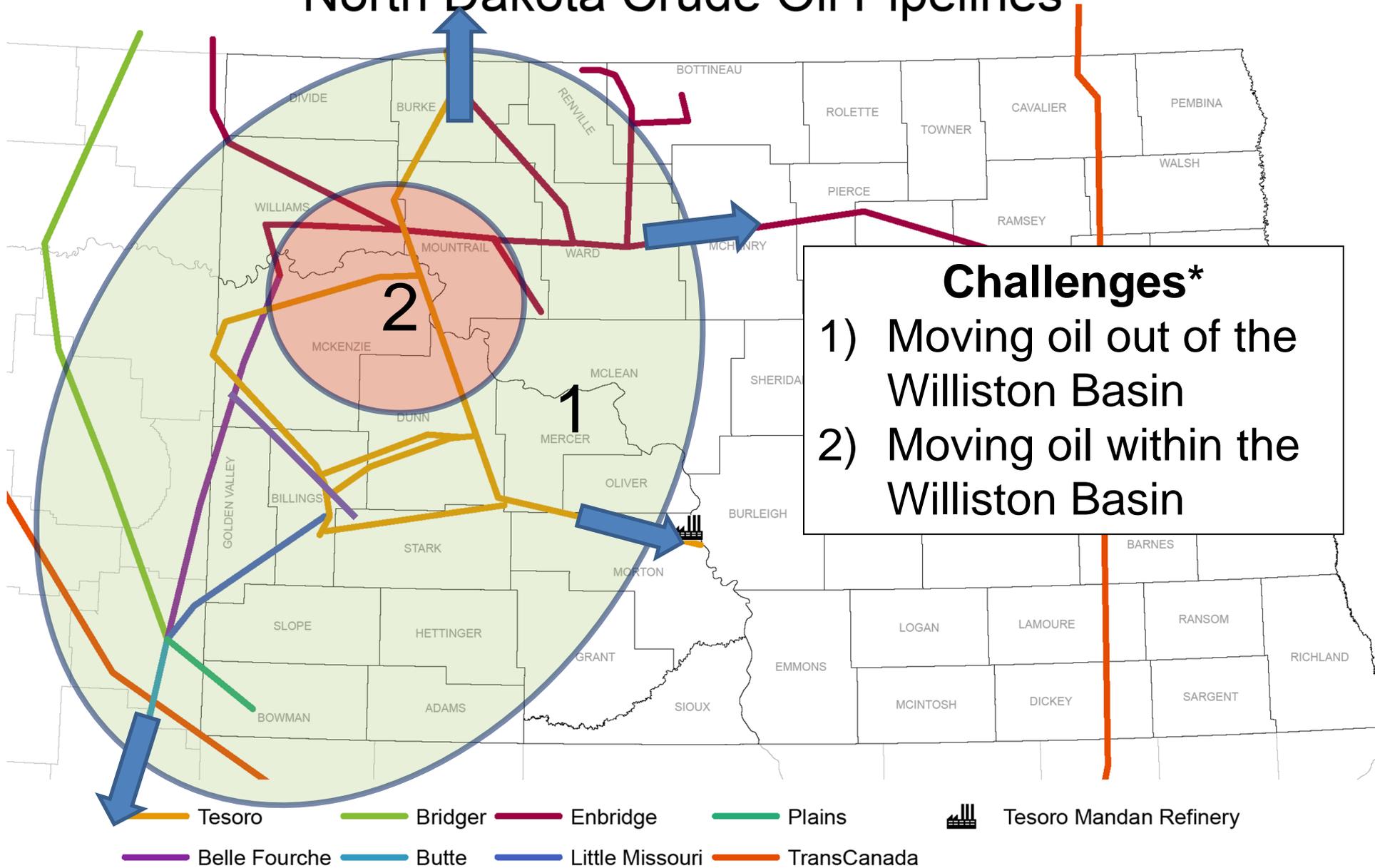
Forecasting Williston Basin Oil Production, BOPD



Production forecast is for visual demonstration purposes only and should not be considered accurate for any near or long term planning.



North Dakota Crude Oil Pipelines



*Modified from Bridger and Belle Fourche Pipelines

Several Exciting Developments For Post 2010 Crude Oil Transport

Enbridge Bakken Expansion Program

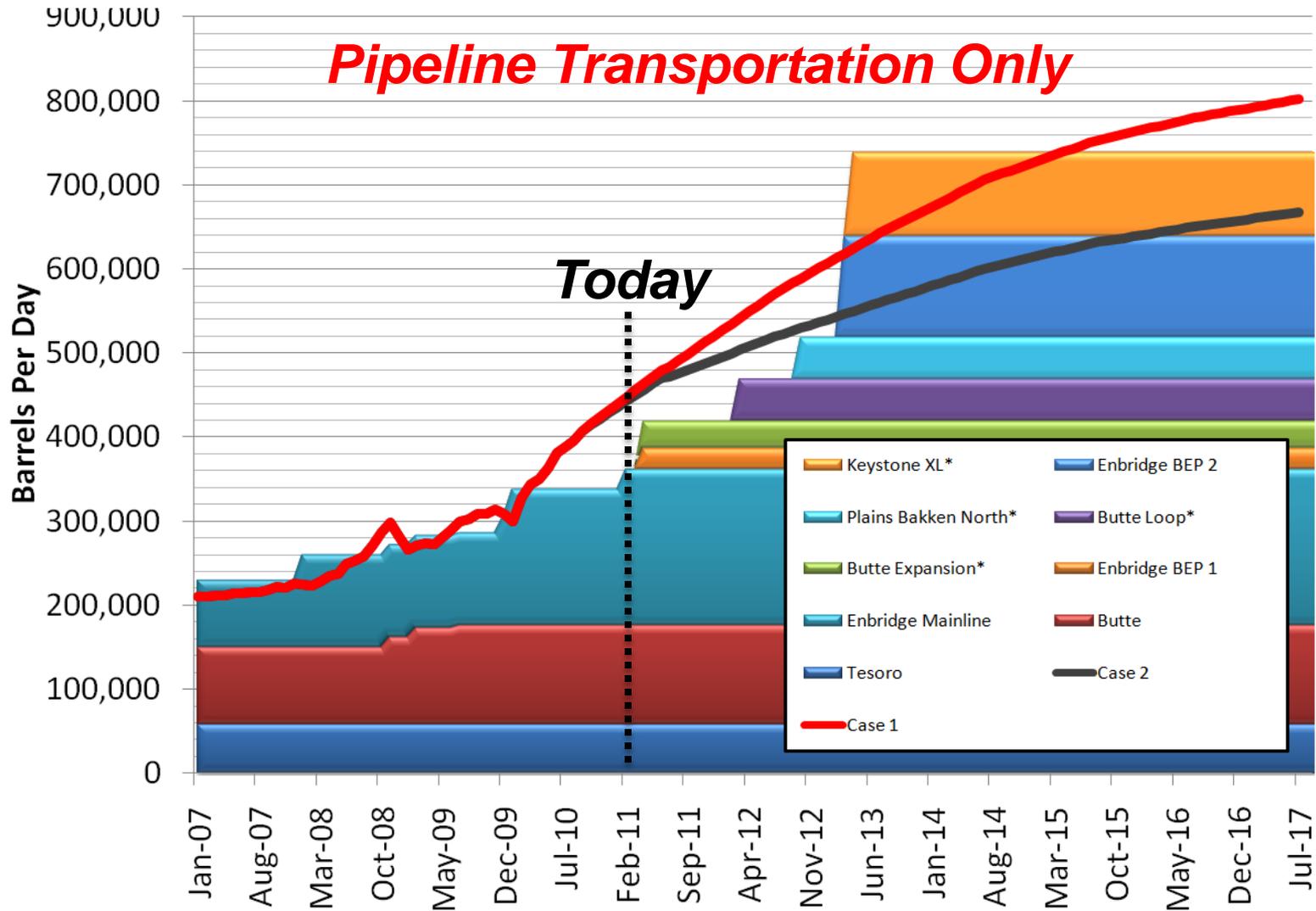
Keystone XL Marketlink

True Co.'s Baker 300

Plains Bakken North

Unit Train Development

Williston Basin Oil Production & Export Capacity, BOPD



Production forecast is for visual demonstration purposes only and should not be considered accurate for any near or long term planning.

*Projects still in the proposed or internal review process



Rail Transportation

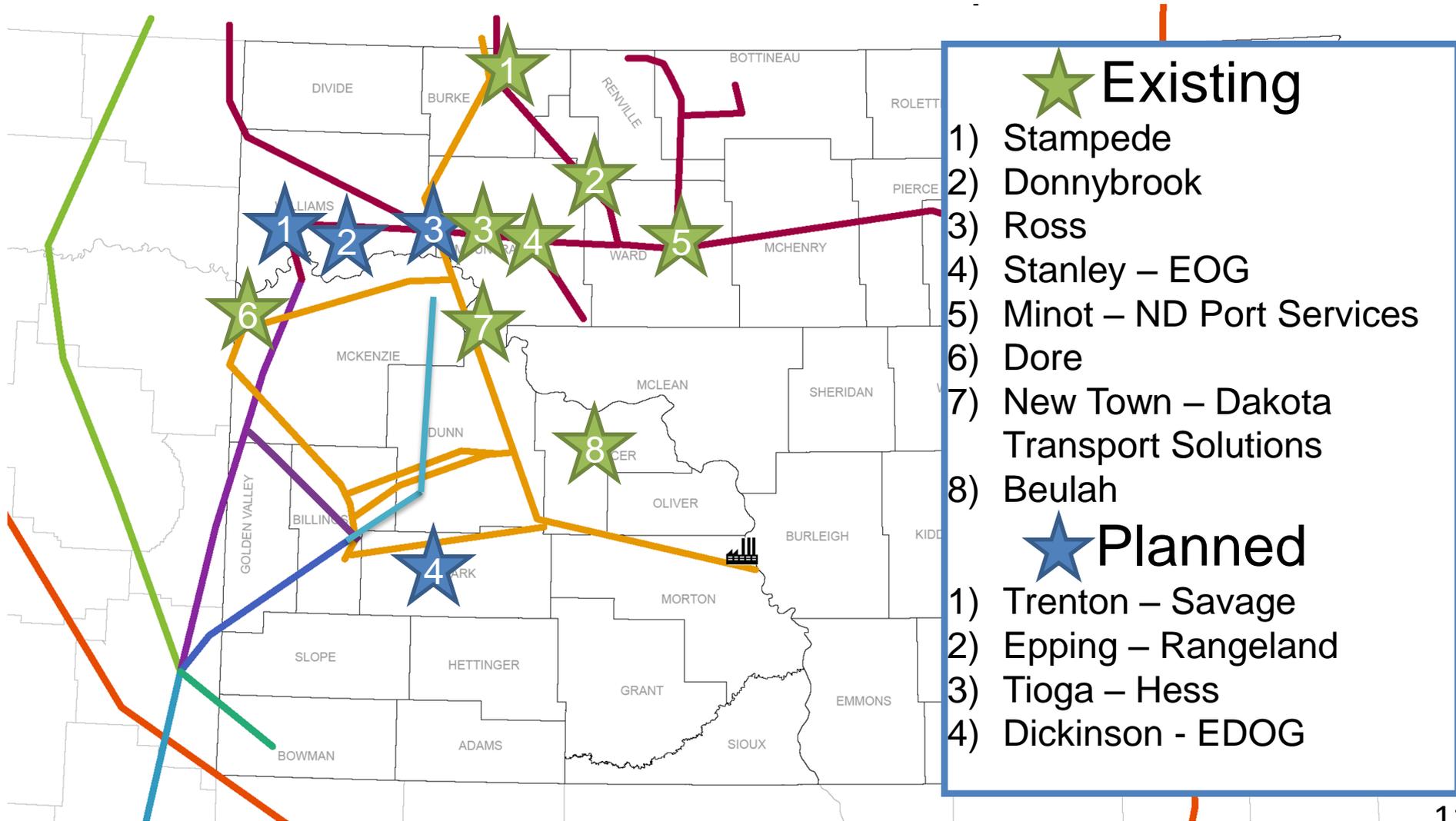
EOG – Stanley, ND



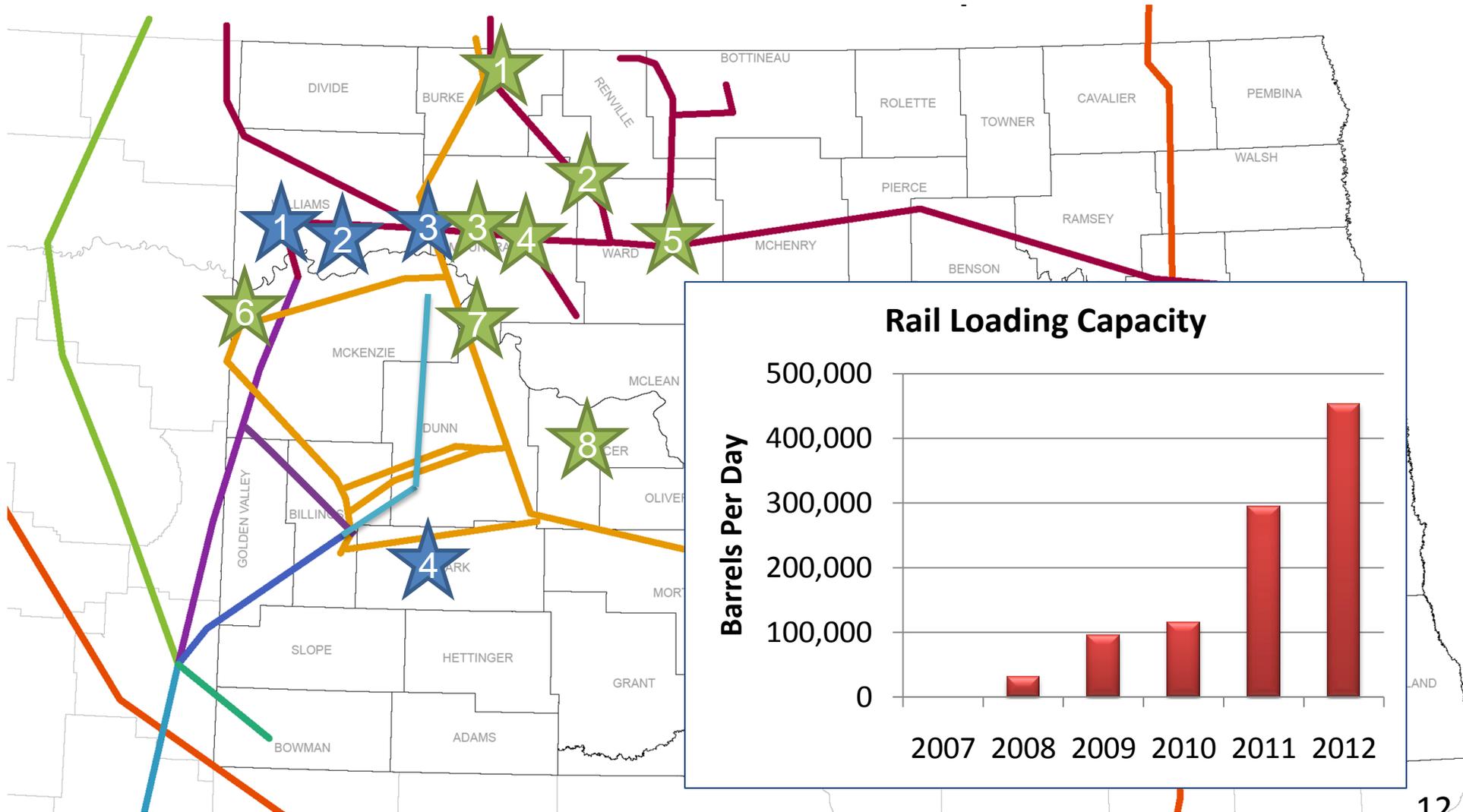
Dakota Transport Solutions – New Town, ND

**Images Provided By:
Loren Kopseng**

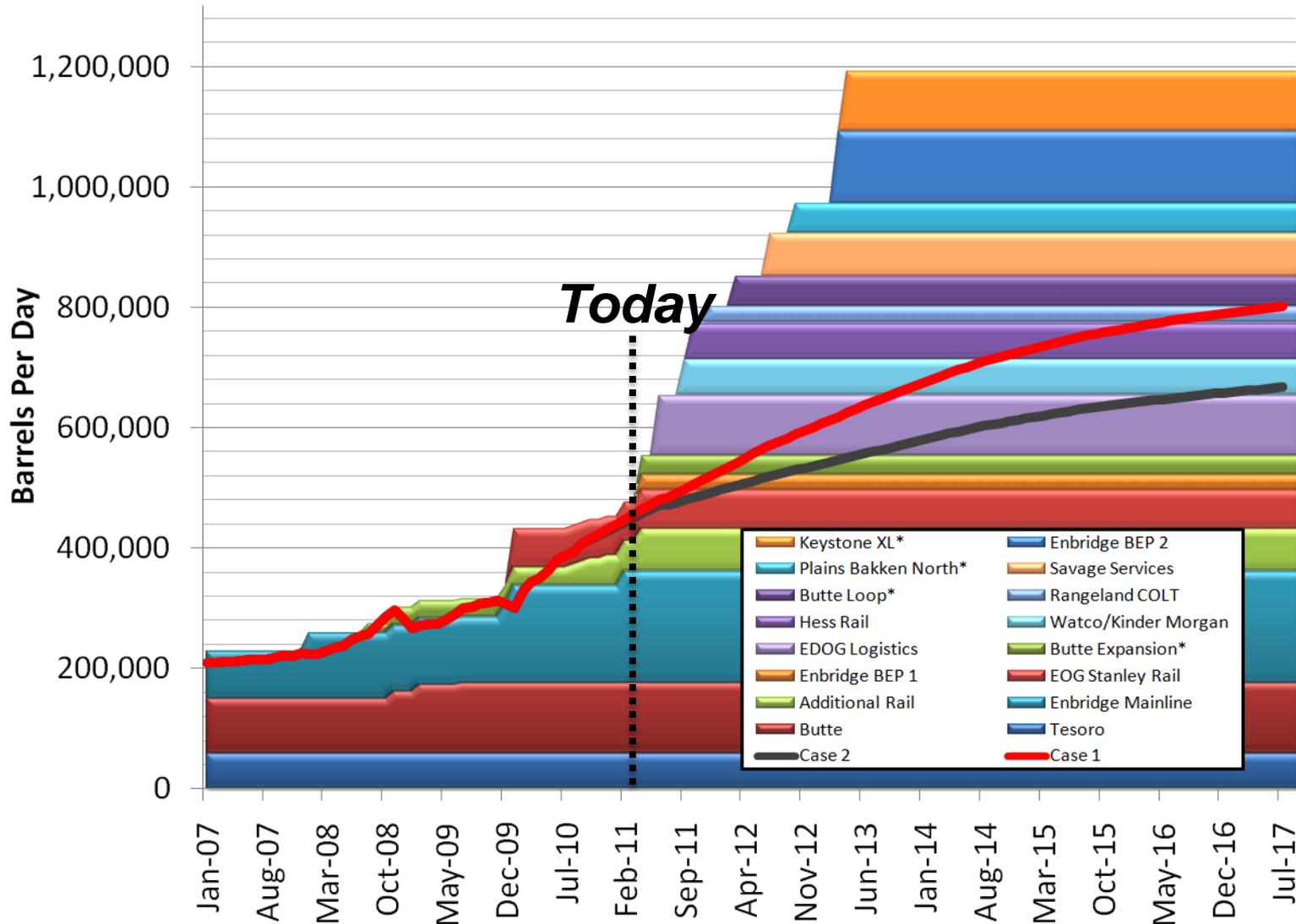
Existing & Planned Rail Locations



Existing & Planned Rail Locations



Williston Basin Oil Production & Export Capacity, BOPD

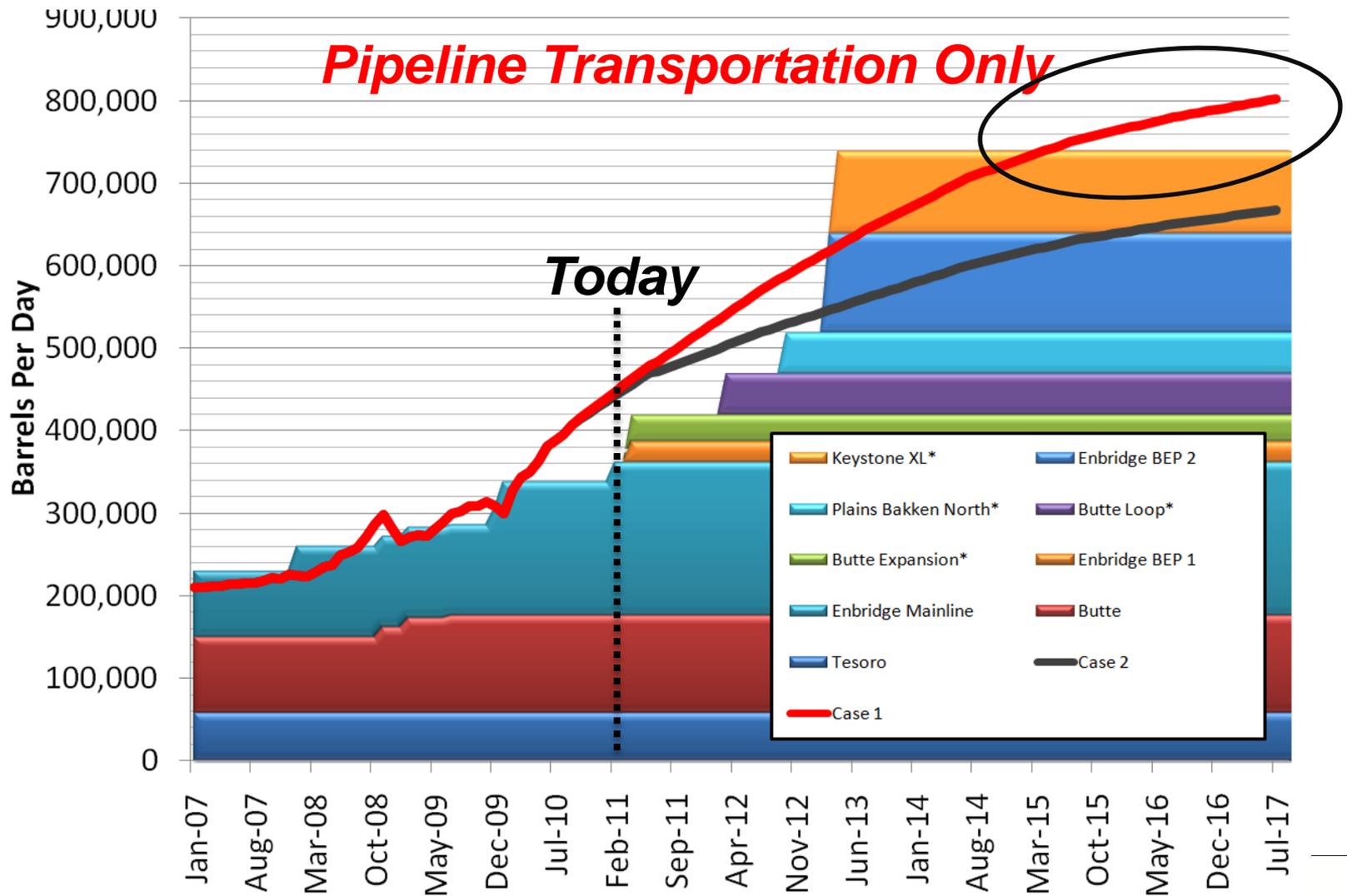


Production forecast is for visual demonstration purposes only and should not be considered accurate for any near or long term planning.

*Projects still in the proposed or internal review process



Williston Basin Oil Production & Export Capacity, BOPD



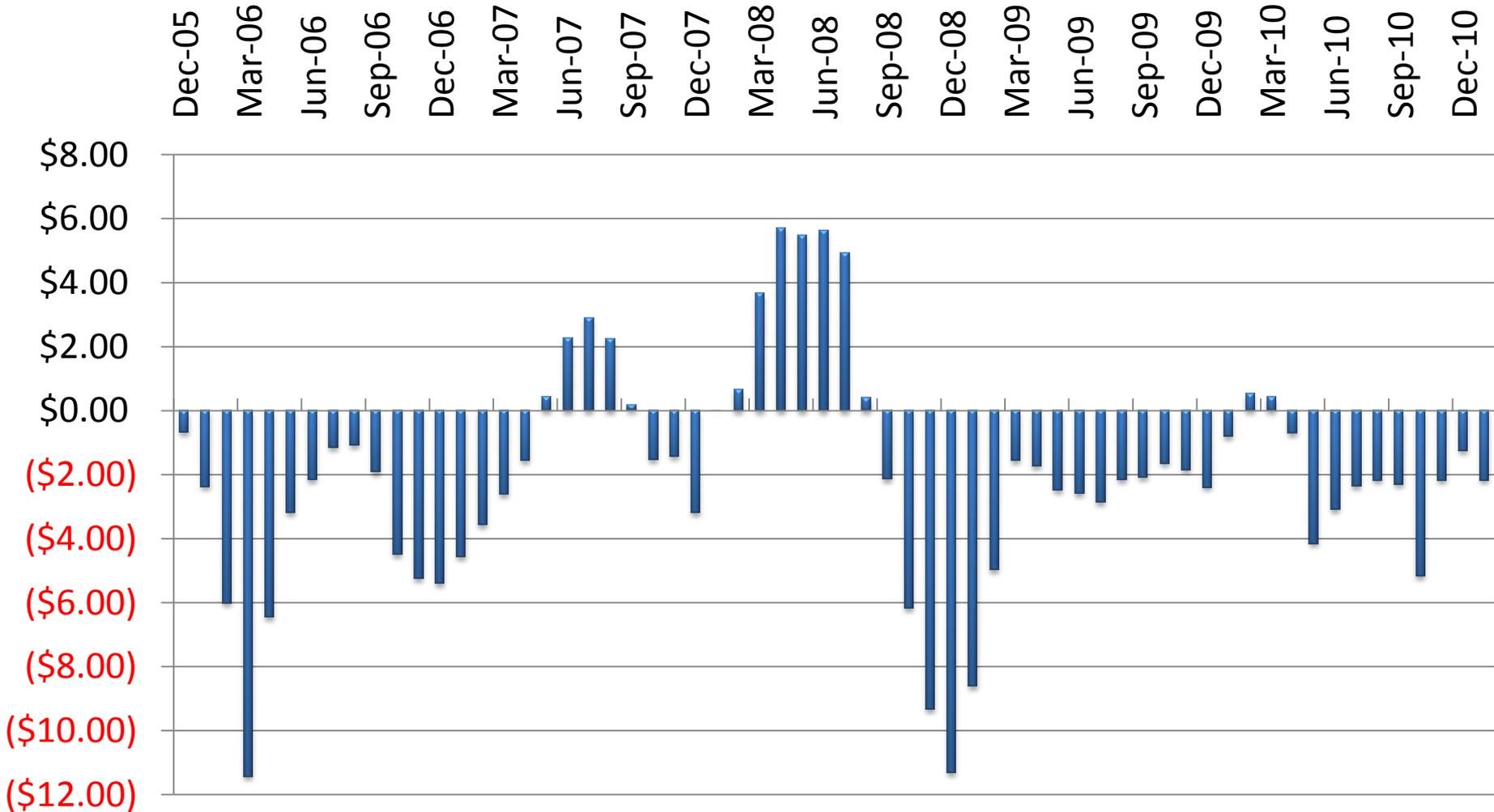
Production forecast is for visual demonstration purposes only and should not be considered accurate for any near or long term planning.

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North Dakota Crude Pricing

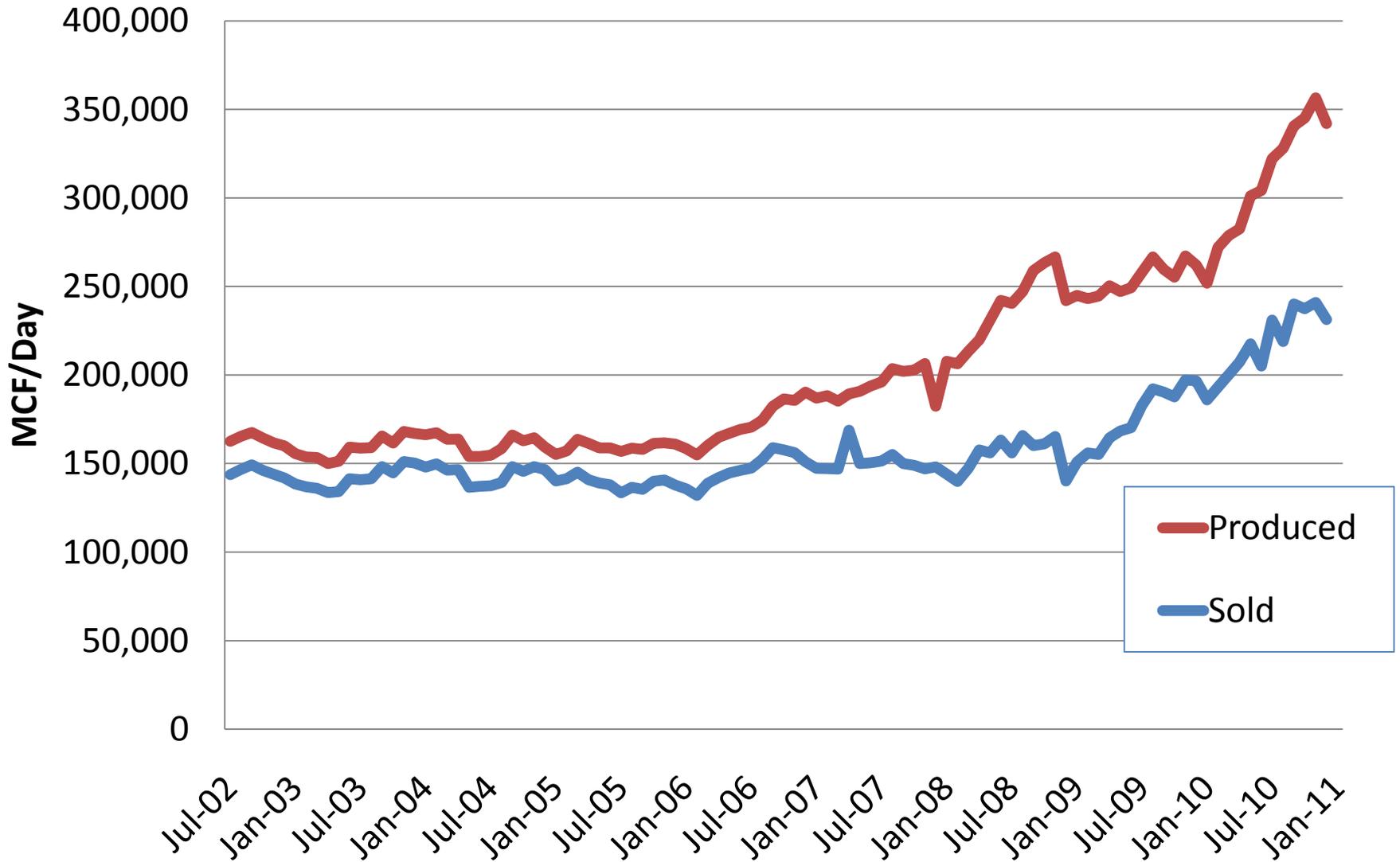
ND Tax Department Average Crude Oil Discounts - 90% NYMEX



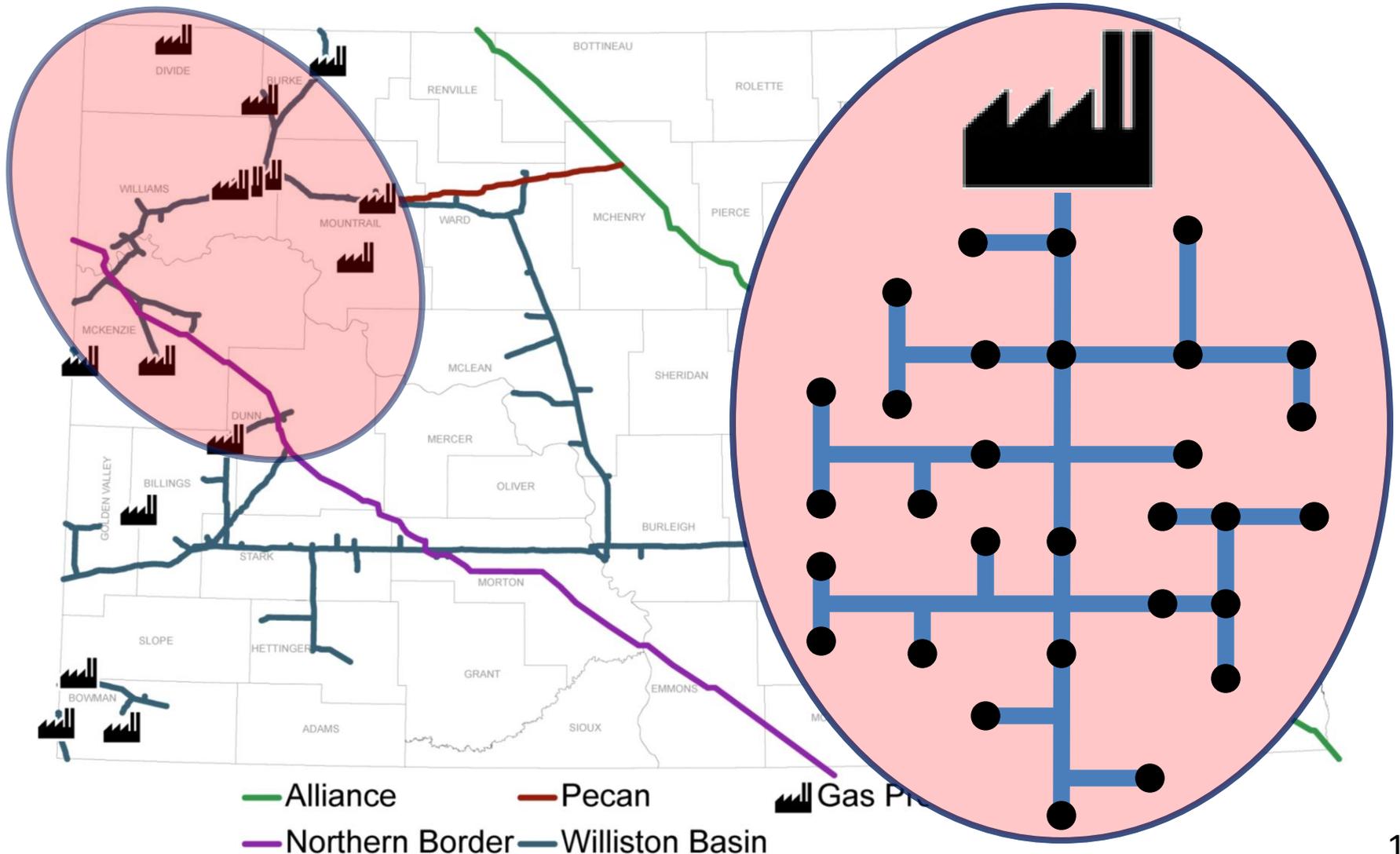
Natural Gas Projects

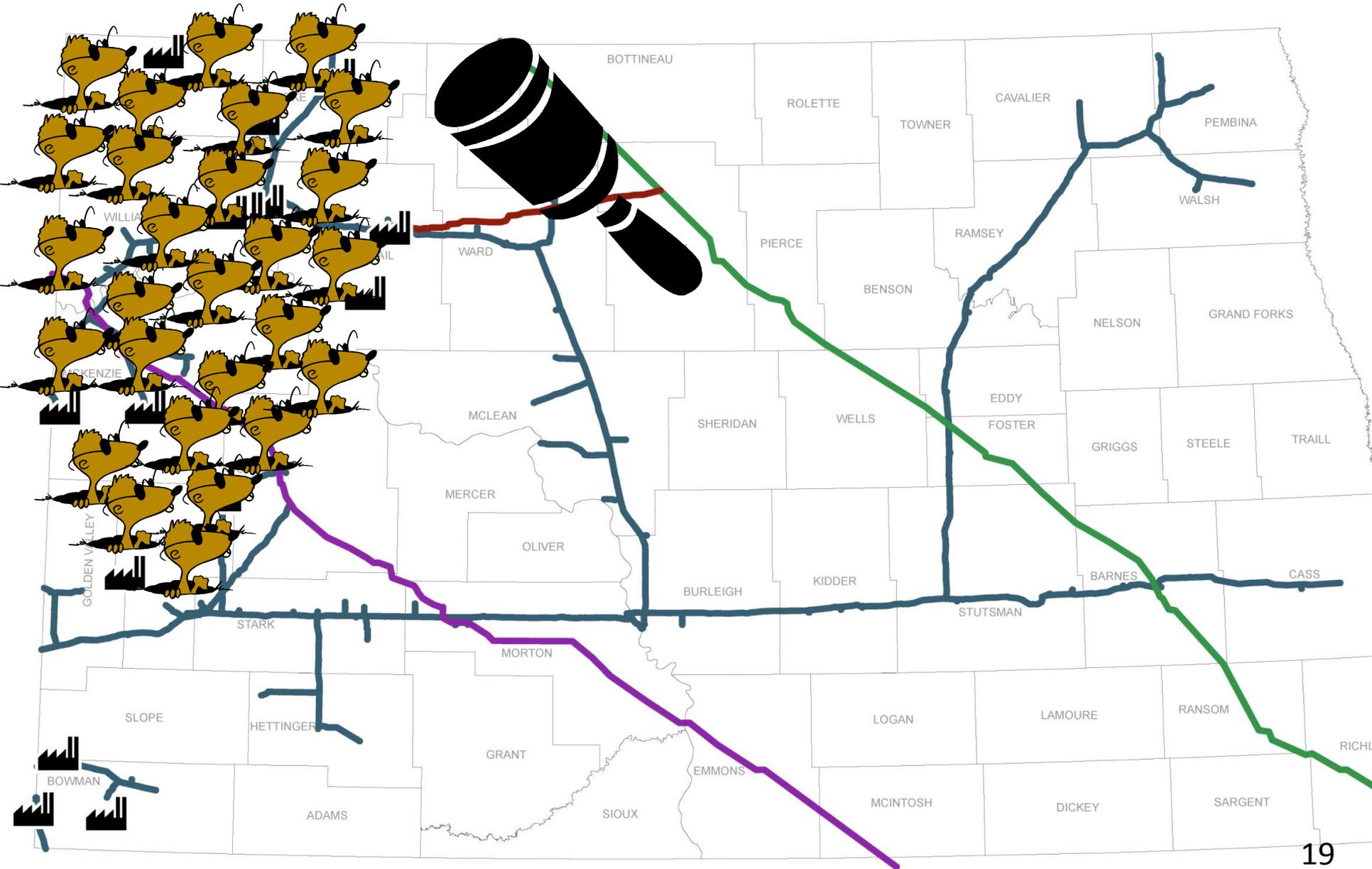


ND Gas Production

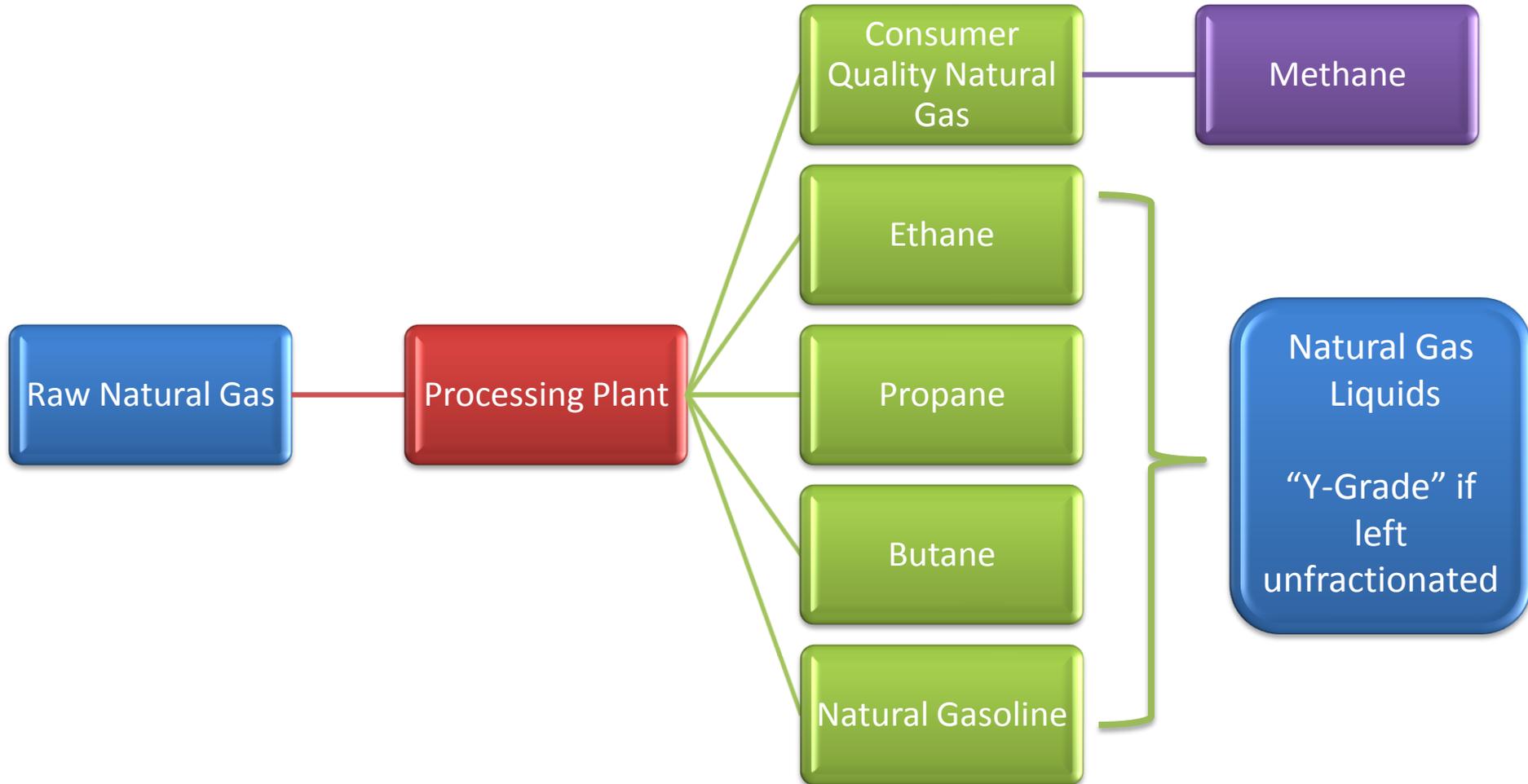


Natural Gas Challenges

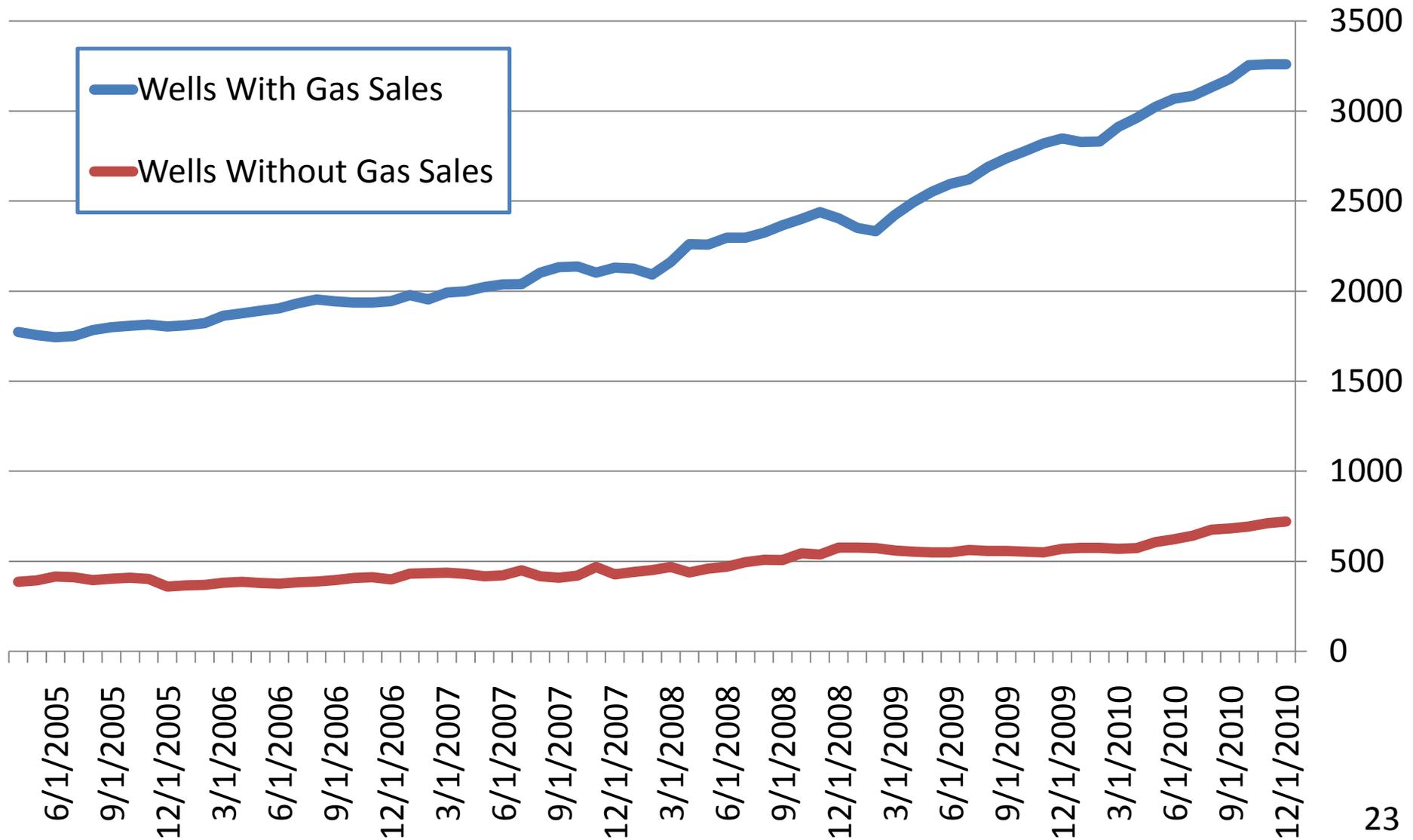


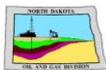


Natural Gas Processing With Ethane Extraction



ND Gas Gathering Statistics



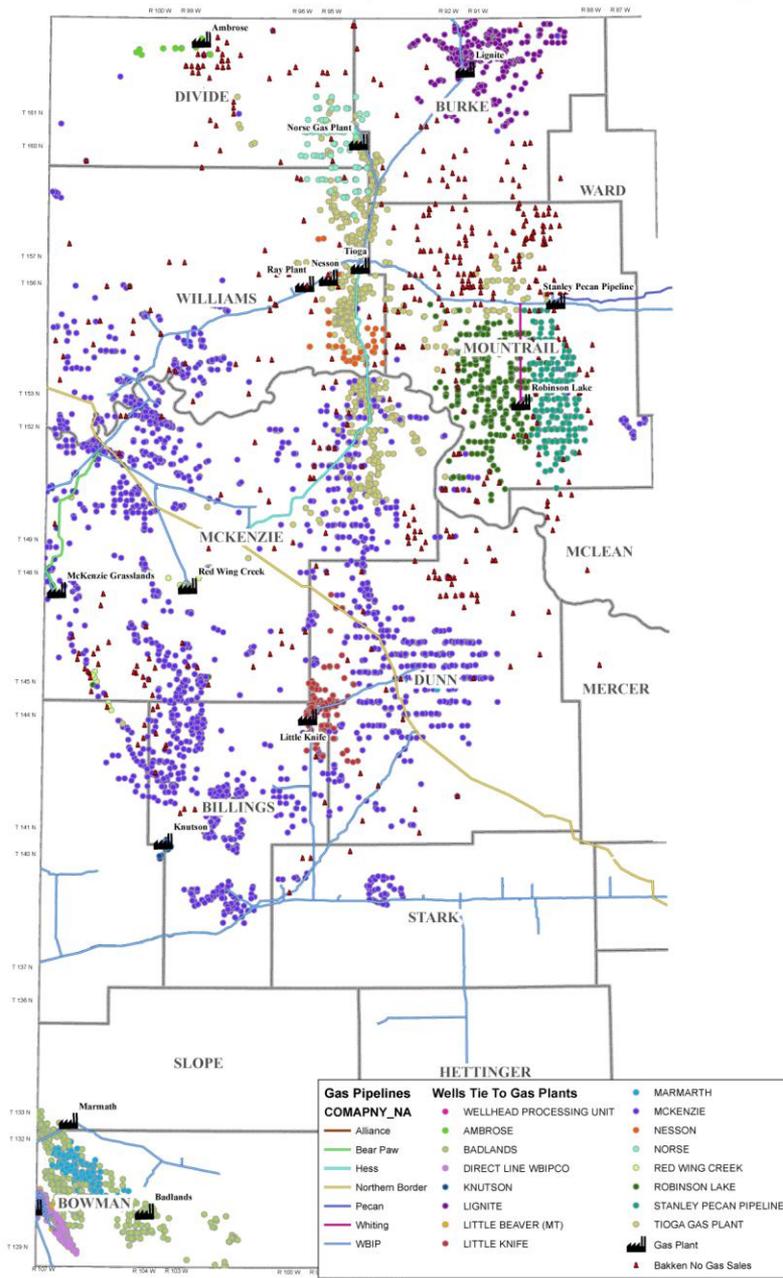


North Dakota Gas Processing and Transportation

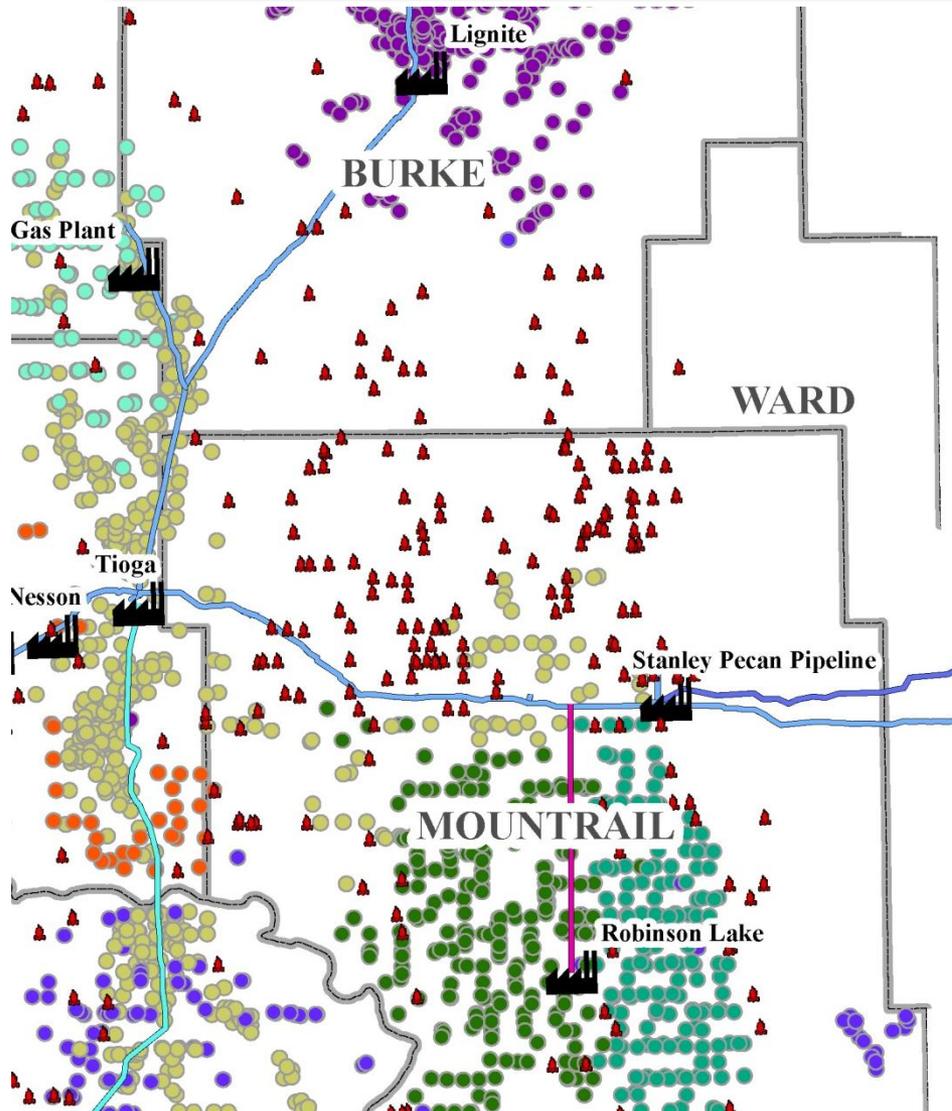
March, 2011



North Dakota Natural Gas Processing and Gathering



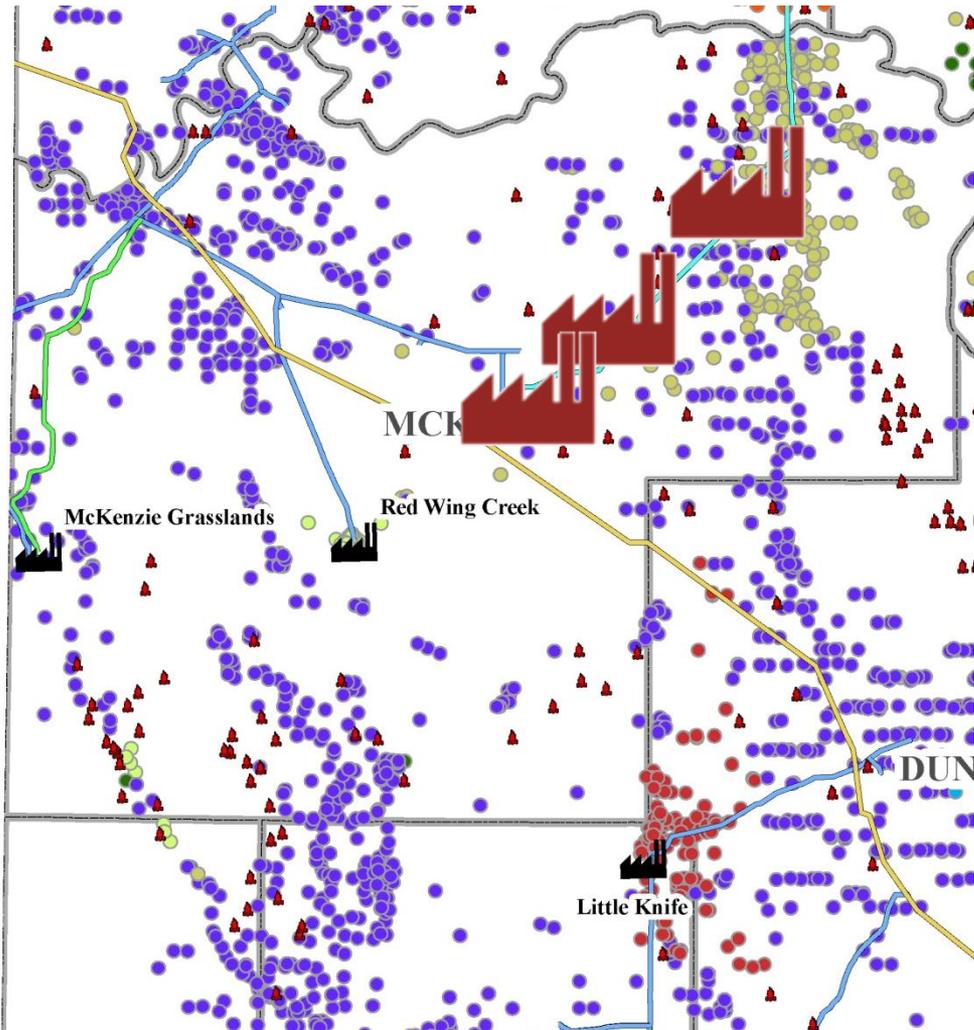
Mountrail/Burke Counties



Bear Tracker Energy
150+ Well Connections in
2011

Tie into Pecan's Stanley
Facility

McKenzie County



ONEOK Garden Creek
Plant

Q4 2011: 100 MMCFD

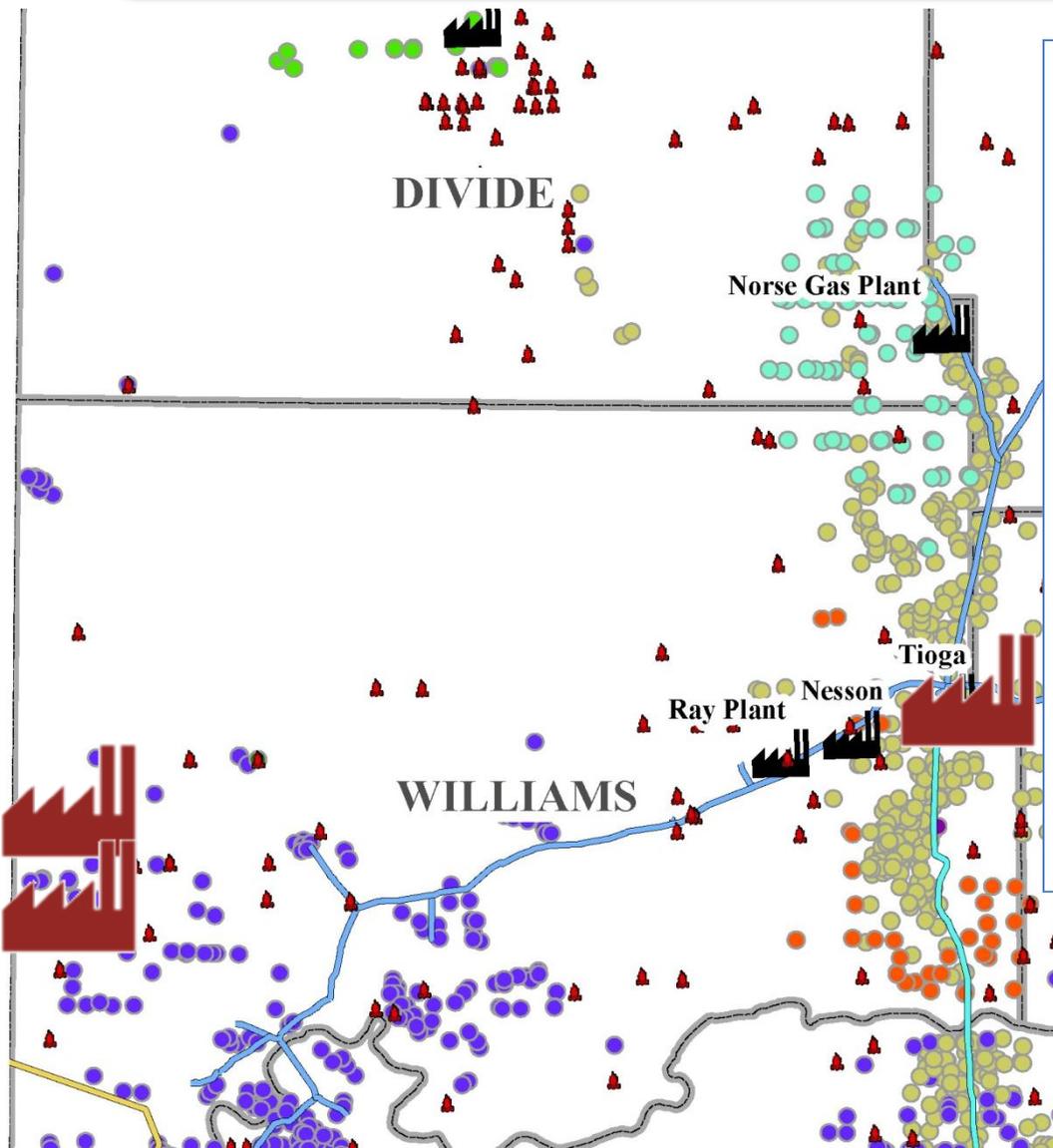
Hiland Partners Watford
City Plant

Q2 2011: 50 MMCFD

Saddle Butte Pipeline

Q2 2011: 45 MMCFD

Williams County

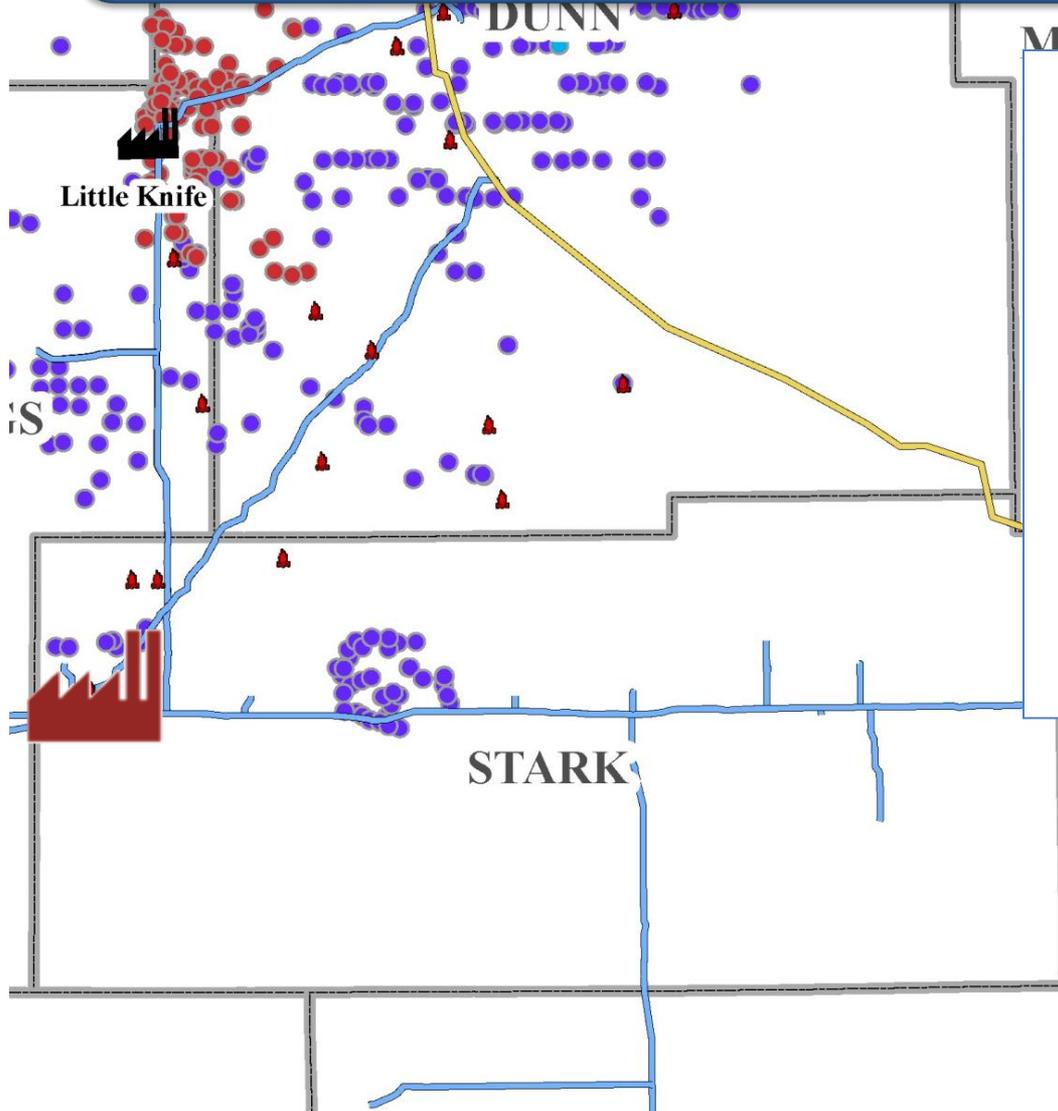


ONEOK Stateline I Plant
Q3 2012: 100 MMCFD

ONEOK Stateline II Plant
Q4 2012: 100 MMCFD

Hess Tioga Plant
Current: 110 MMCFD
Q4 2012: 250 MMCFD

Stark County



Whiting Belfield Plant
Q4 2011: 30 MMCFD

Bakken Express
Natural Gas Trucking
Petro Hunt
Little Knife Plant

Thank You!

North Dakota Pipeline Authority

600 E. Boulevard Ave. Dept. 405
Bismarck, ND 58505-0840

Phone: (701)220-6227

Fax: (701)328-2820

E-mail: jjkringstad@ndpipelines.com



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